



PRUDENT INVESTMENT • QUALITY SERVICE

Kern County Employees' Retirement Association
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Bakersfield, CA 93311

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Toll Free (877) 733-6831
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CERTIFICATION

Post-Retirement Employment of COUNTY Retiree (Limited Duration)
Cal. Gov. Code section 7522.56

DATE: _____

DEPARTMENT INFORMATION:

Name of DEPARTMENT: _____
Name (Area Code & Phone No.)

Address of DEPARTMENT: _____
Street City Zip Code

RETIREE INFORMATION:

Name of RETIREE: _____
First Middle Last (Area Code & Phone No.)

Address of RETIREE: _____
Street City Zip Code

Date of Retirement: _____
Date

Are you retired and currently working for a KCERA Plan Sponsor? Yes No

If you answered No, enter the anticipated start date: _____ (month and year)

If you answered Yes, please describe your current duties: _____

Multiple horizontal lines for describing current duties.

TO BE COMPLETED BY DEPARTMENT:

1. Please certify that one or both of the following are true (check all that apply).

The re-employment of the Retiree is necessary during an **emergency**¹ to prevent stoppage of public business.

The Retiree has skills needed to perform work of limited duration.

2. Please indicate the limit or limits on the duration of the employee's re-employment by selecting the box that applies to the Retiree. An **anticipated end date for the re-employment must also be provided.**

Retiree has special skills/knowledge needed by employer AND employer is actively hiring/recruiting to fill Retiree's position

Retiree training replacement

Retiree working in a temporary assignment or working on a special project
If checked, please describe temporary assignment or special project duties below:

Temporary position due to peak or seasonal workload fluctuation for period: _____ to _____

Retiree is filling a short-term vacancy need

Other _____

Enter the anticipated end date for the selection above: _____ (month and year)

See Attachment 1 for further explanation. [Please attach explanation and label as "Attachment 1"]

3. a. Did or will the re-employment commence within 180 days following the date of retirement?

Yes No

b. If you answered YES to 3.a., please check the box below if it applies:

The Retiree is a public safety officer or firefighter, and the re-employment is for the performance of functions regularly performed by a public safety officer or firefighter.

(KCERA Staff: If 3.b. is not checked, III.b. on page 5 must be provided)

4. The Department agrees to do at least one of the following (check all that apply):

Grant KCERA staff direct access to the Department's payroll system with the County of Kern in a manner that permits KCERA to determine the number of hours that the Retiree, and others similarly situated, have worked in a fiscal year; or

Provide a report to KCERA, on a pay-period by pay-period basis, showing the number of hours worked in a given fiscal year by any retirees who has worked at least 700 hours in a fiscal year.

¹ Please see County Administrative Bulletin No. 7 - Procedures for Work Site/Facility Closures due to Hazardous Conditions or Natural Disaster.

TO BE COMPLETED BY EMPLOYEE:

5. Have you received any unemployment insurance compensation, during the 12 months prior to re-employment, arising out of the prior employment with any public employer?

_____ Yes _____ No
Initials *Initials*

ACKNOWLEDGMENTS:

6. **Department** and the **Retiree** acknowledge and certify that:

- a. During re-employment, the Retiree may not work more than 960 hours during any fiscal year (July 1 through the following June 30).
- b. The Retiree's pay may not be less than the minimum nor more than the maximum paid to other employees performing comparable job duties.

7. **Department** and the **Retiree** acknowledge and certify that:

- a. While KCERA and the Department will cooperate to facilitate compliance with the terms of Government Code sections 7522.56 and 31680.6, and KCERA's Post-Retirement Employment Policy, compliance is ultimately the Retiree's responsibility.
- b. Failure to comply with any of the requirements of Government Code sections 7522.56 and 31680.6, as implemented through KCERA's Post-Retirement Employment Policy, may result in any or all of the following consequences, effective on the date that the re-employment ceased to be in compliance:
 - i. The Retiree's reinstatement to active KCERA membership;
 - ii. The suspension of the Retiree's retirement benefit payments effective on the date that the re-employment ceased to be in compliance, which may include the recovery by KCERA of any benefits improperly received;
 - iii. The collection from both the Retiree and the Department of retirement contributions on any pay received by the Retiree during any period of unlawful re-employment;
 - iv. The Retiree/employee earning a new retirement benefit during the period of re-employment, pursuant to Government Code section 31680.7; and
 - v. Any other consequence provided by law.

8. The Department agrees to report to KCERA, by submitting an updated copy of this form:

- a. When any Retiree's re-employment extends, or is proposed for extension, beyond the stated end-date;
- b. When any Retiree/employee's re-employment was originally limited to the completion of a discrete quantity of work or to termination upon some other stated event, and has extended or is proposed to extend beyond that completion or event, with an explanation of the reasons.

9. **Department** and **Retiree** agree that in addition to the terms and conditions set forth herein, the parties have reviewed and further agree to comply with:

- (1) California Government Code section 7522.56
- (2) California Government Code section 31680.6
- (3) KCERA's Post-Retirement Employment Policy

By executing this Certification, Retiree/Employee and Department certify that all statements herein are true to the best of their knowledge.

RETIREE:

Dated: _____

By: _____
Signature of Retiree

Typed Name: _____

DEPARTMENT:

Dated: _____

By: _____
Signature of Authorized Representative of Department

Typed Name: _____

Department staff member that can be contacted by KCERA if there are questions regarding this form:

Name

Phone Number

Email

DEPARTMENT IS TO ATTACH THE COMPLETED FORM TO POSITION CONTROL IN AUDITORNET

(If approved by the CAO's Executive Group, a member of the CAO's Executive Group will provide the form to:
KERN COUNTY EMPLOYEES' RETIREMENT ASSOCIATION
Email: legal@kcera.org)

I. Review and Evaluation by KCERA:
(Contingent upon approval of the Board of Supervisors)

Initials Accepted and Approved through: _____
Date

Initials This form has not been approved by KCERA. A letter of explanation will be provided.

Dated: _____

By: _____
Signature of Authorized Representative

Typed Name: _____

Title: _____

Approval of this form by KCERA entitles Department and Retiree to the conclusive presumption that the re-employment has commenced lawfully, so long as all statements made herein are true. A copy may be sent to the Department and/or Retiree upon request.

(KCERA Staff: Send executed form to Elsa Martinez and/or member of the CAO's Executive Group.)

II. Review and Evaluation by the County Administrative Office:

a. Form has been evaluated by the Chief Human Resources Officer.

____ Approved
Initials

____ Denied
Initials

b. Request will be placed on the agenda for approval by the Board of Supervisors:

____ Yes
Initials

____ No
Initials

Dated: _____

By: _____
Signature of Authorized Representative

Typed Name: _____

Title: _____

III. Accepted and Approved by the County Administrative Office:

(Following approval/action of the Board of Supervisors)

a. Effective Date of Re-employment: _____

b. _____ The re-employment is necessary to fill a critically needed position before 180 days have passed, and the re-employment has been approved by the governing body of the agency in a public meeting on the non-consent calendar. (Please provide documentation, e.g. meeting agenda and/or, minutes and/or back-up. Label attachment as "Attachment 2.")
Initials

Dated: _____

By: _____
Signature of Authorized Representative

Type Name: _____

Title: _____

(CAO Staff: Send executed form to KCERA.)